



# Financial Tear Sheet

## Corporate Profile

Valero Energy Partners LP (NYSE: VLP) began trading on the New York Stock Exchange on Dec. 11, 2013. Headquartered in San Antonio, Texas, Valero Energy Partners is a fee-based, growth-oriented, traditional master limited partnership formed by Valero Energy Corporation to own, operate, develop and acquire crude oil and refined petroleum products pipelines, terminals and other transportation and logistics assets.

The partnership serves as Valero's primary vehicle to expand the transportation and logistics assets supporting its business. Assets consist of crude oil and refined petroleum products pipeline and terminal systems in the Gulf Coast and Mid-Continent regions of the United States, which are integral to the operations of Valero's refineries located in Port Arthur, Texas; Sunray, Texas (McKee refinery); Memphis, Tenn.; Ardmore, Okla.; Houston and Three Rivers, Texas; Norco, La. (St. Charles refinery); and Corpus Christi, Texas (Bill Greehey refineries).

The Port Arthur Logistics System includes the Lucas Crude System and the Port Arthur Products System. The McKee Logistics System consists of the McKee Crude System and the McKee Products System.

The Memphis Logistics System includes the Collierville Crude System and the Memphis Products System. The Wynnewood Products System is the primary distribution outlet for the Ardmore refinery. The Three Rivers Crude System connects domestically produced crude oil to the Three Rivers refinery.

The Houston Terminal is a crude oil, intermediates and refined petroleum products terminal that supports the Houston refinery. The St. Charles Terminal is a crude oil, intermediates and refined petroleum products terminal serving the St. Charles refinery.

The Corpus Christi Terminals operate crude oil, intermediates and refined petroleum products terminals that support the Bill Greehey refineries east and west plants.

These assets are integral to the Valero refining and marketing operations they support.

## Primary IR Contact

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# Stock Information

## VLP (Common Unit)

Exchange NYSE (US Dollar)  
Price **\$39.33**  
Change (%) ▼ 0.48 (1.21%)  
Volume 120,802  
52 Week Low \$39.49  
Market Cap \$2,736,037,859  
Rolling EPS 2.78  
PE Ratio 14.3407  
Shares Outstanding 69,566,180  
Data as of 02/22/18 4:02 p.m. ET



## Recent Headlines & Events

02/02/18 - 6:59 a.m.

Valero Energy Partners LP Reports 2017 Fourth Quarter  
and Full Year Results

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01/24/18 - 4:19 p.m.

Valero Energy Partners LP Increases Quarterly Cash  
Distribution by 5.7 Percent

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12/21/17 - 8:35 a.m.

Valero Energy Partners to Announce Fourth Quarter  
2017 Earnings Results on February 2, 2018

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There are currently no events scheduled.

## SEC Filings

Filing Date	Form
02/22/18	10-K
02/14/18	8-K
02/13/18	SC 13G/A
02/08/18	SC 13G/A

## Corporate Governance

Joe Gorder	Chairman & Chief Executive Officer
Rich Lashway	Director, President & Chief Operating Officer
Donna Titzman	Director, Senior Vice President, Chief Financial Officer & Treasurer
Jay Browning	Senior Vice President & General Counsel
Rodney Reese	Vice President-Pipelines & Terminals
J. Stephen Gilbert	Vice President & Secretary
John P. Locke	Vice President-Investor Relations
Lawrence M. Schmeltekopf	Vice President & Controller

## Ownership Profile

### Shareholders

	<b>Holders</b>	<b>Value (\$MM)</b>	<b>% O/S</b>	<b>Shares</b>
Institution	137	2,881.34	97.9	67,832,295
Mutual Fund	55	307.05	10.3	7,146,545
Insider *	3	3.00	0.1	67,504

\*Insider values reflect direct beneficial ownership.

### Top Holders

	<b>Shares Held</b>	<b>% O/S</b>	<b>Share Change</b>	<b>Filing Date</b>
Valero Energy Corp	46,768,586	67.5	1,081,315	11/01/17
Tortoise Capital Advisors, LLC	5,674,274	8.2	-57,878	12/31/17
Goldman Sachs Asset Management (US)	4,235,198	6.1	77,971	12/31/17
Chickasaw Capital Management, L.L.C.	1,557,987	2.3	56,425	12/31/17
Cushing Asset Management, LP	1,040,935	1.5	-13,483	12/31/17
Baron Capital Management, Inc.	772,500	1.1	-600	12/31/17
J.P. Morgan Securities LLC	483,456	0.7	22,225	12/31/17
Center Coast Capital Advisors, LP	451,855	0.7	-92,283	12/31/17
David Lerner Associates, Inc.	424,190	0.6	0	12/31/17
NFJ Investment Group LLC	359,872	0.5	288,219	06/30/17

Data provided by Nasdaq. Minimum 15 minutes delayed.