



Financial Tear Sheet

Corporate Profile

Valero Energy Partners LP (NYSE: VLP) began trading on the New York Stock Exchange on Dec. 11, 2013. Headquartered in San Antonio, Texas, Valero Energy Partners is a fee-based, growth-oriented, traditional master limited partnership formed by Valero Energy Corporation to own, operate, develop and acquire crude oil and refined petroleum products pipelines, terminals and other transportation and logistics assets.

The partnership serves as Valero's primary vehicle to expand the transportation and logistics assets supporting its business. Assets consist of crude oil and refined petroleum products pipeline and terminal systems in the Gulf Coast and Mid-Continent regions of the United States, which are integral to the operations of Valero's refineries located in Port Arthur, Texas; Sunray, Texas (McKee refinery); Memphis, Tenn.; Ardmore, Okla.; Houston and Three Rivers, Texas; Norco, La. (St. Charles refinery); and Corpus Christi, Texas (Bill Greehey refineries).

The Port Arthur Logistics System includes the Lucas Crude System and the Port Arthur Products System. The McKee Logistics System consists of the McKee Crude System and the McKee Products System.

The Memphis Logistics System includes the Collierville Crude System and the Memphis Products System. The Wynnewood Products System is the primary distribution outlet for the Ardmore refinery. The Three Rivers Crude System connects domestically produced crude oil to the Three Rivers refinery.

The Houston Terminal is a crude oil, intermediates and refined petroleum products terminal that supports the Houston refinery. The St. Charles Terminal is a crude oil, intermediates and refined petroleum products terminal serving the St. Charles refinery.

The Corpus Christi Terminals operate crude oil, intermediates and refined petroleum products terminals that support the Bill Greehey refineries east and west plants.

These assets are integral to the Valero refining and marketing operations they support.

Primary IR Contact

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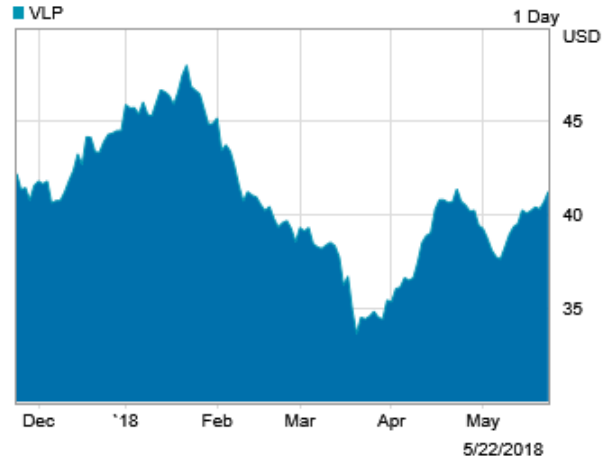
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Stock Information

VLP (Common Unit)

Exchange NYSE (US Dollar)
Price **\$41.25**
Change (%) **▲ 0.56 (1.38%)**
Volume 68,952
52 Week Low \$33.25
Market Cap \$2,875,789,391
Rolling EPS 2.78
PE Ratio 14.6583
Shares Outstanding 70,675,581
Data as of 05/22/18 4:00 p.m. ET



Recent Headlines & Events

04/26/18 - 6:41 a.m.

Valero Energy Partners LP Reports First Quarter 2018

Results

04/19/18 - 4:22 p.m.

Valero Energy Partners LP Increases Quarterly Cash

Distribution by 3.9 Percent

03/26/18 - 5:51 p.m.

Valero Energy Partners LP Announces Pricing of Notes

Offering

There are currently no events scheduled.

SEC Filings

Filing Date	Form
05/04/18	10-Q
04/26/18	8-K
03/29/18	8-K
03/28/18	424B5

Corporate Governance

Joe Gorder	Chairman & Chief Executive Officer
Rich Lashway	Director, President & Chief Operating Officer
Donna Titzman	Director, Senior Vice President, Chief Financial Officer & Treasurer
Jay Browning	Senior Vice President & General Counsel
Rodney Reese	Vice President-Pipelines & Terminals
J. Stephen Gilbert	Vice President & Secretary
John P. Locke	Vice President-Investor Relations
Lawrence M. Schmeltekopf	Vice President & Controller

Ownership Profile

Shareholders

	Holders	Value (\$MM)	% O/S	Shares
Institution	141	2,707.63	98.3	68,068,110
Mutual Fund	60	297.35	10.8	7,487,461
Insider *	3	3.00	0.1	67,504

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
Valero Energy Corp	46,768,586	67.5	1,081,315	11/01/17
Tortoise Capital Advisors, LLC	6,047,076	8.7	372,802	03/31/18
Goldman Sachs Asset Management (US)	4,297,667	6.2	62,469	03/31/18
Chickasaw Capital Management, L.L.C.	1,654,056	2.4	96,069	03/31/18
Cushing Asset Management, LP	661,030	1.0	-379,905	03/31/18
Brookfield Investment Management Inc.	465,357	0.7	465,357	03/31/18
Center Coast Capital Advisors, LP	451,855	0.7	-92,283	12/31/17
David Lerner Associates, Inc.	443,240	0.6	19,050	03/31/18
J.P. Morgan Securities LLC	436,050	0.6	-47,406	03/31/18
Allianz Global Investors U.S. LLC	356,997	0.5	140	03/31/18

Data provided by Nasdaq. Minimum 15 minutes delayed.